

Warrants

Partners Value Investments Inc.'s warrants trade on the TSX Venture Exchange under the ticker PVF.WT (CUSIP: 70214W112) and expire June 30, 2026.

One warrant can be converted into 2.212 Equity LP units (PVF.UN) by delivering the warrant and either C\$6.49 in cash, or an equivalent value in Series 1 Preferred LP units (PVF.PR.U) at face value for that amount. Warrant holders may also deliver warrants to the company and receive the net amount of units after deducting the exercise price.

Transfer Agent and Registrar:

Questions about shareholders, dividends, address changes or lost certificates should be directed to:

TSX Trust Company

301- 100 Adelaide St. W
Toronto, Ontario, M5H 4H1

Tel: 416-682-3860 or Toll-free: (800) 387-0825

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